

Q3 2023

Activity and Portfolio Update

As at 30 September 2023, Bridgpoint Direct Lending I SV S.A. (the “Company”) has issued Class A4 EUR Notes and Class B4 EUR Notes with a total nominal amount of €459m (the “Notes”). The Company has applied the proceeds arising from the issuance of the Notes to an investment in Bridgpoint Credit FCP-SIF - Bridgpoint Direct Lending I (the “Fund”). The Fund seeks to provide flexible, long-term debt capital solutions to medium-sized European businesses, across a wide range of sectors.

Key statistics as at 30 September 2023

Committed Capital: €525m

Remaining Drawn Capital: €111m

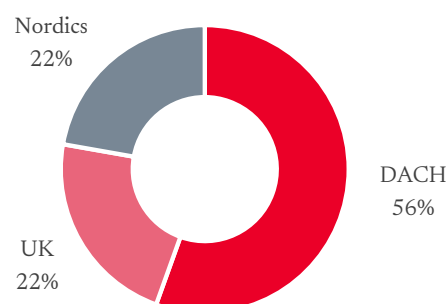
Investments: 26

Exits: 21

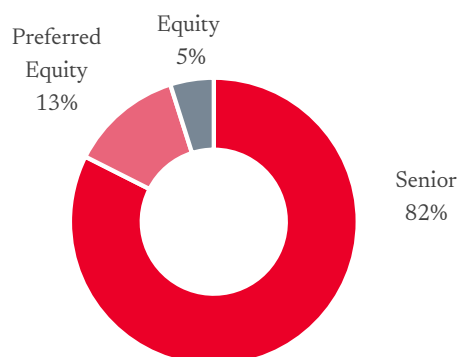
About the Company:

The Company is a public limited company (société anonyme), organised under the laws of Luxembourg, with its registered office 6B, Rue du Fort Niedergrünewald, L-2226 Luxembourg, Grand Duchy of Luxembourg, and registered with the Luxembourg Trade and Companies Register under number B 193498. The Company qualifies as a securitisation company (société de titrisation) within the meaning of the Luxembourg law of 22 March 2004 on securitisation, as amended. The Company has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden (the “Notes”). The Notes have been registered in the books of Euroclear Sweden AB, acting as central depository. More information can be found at <https://www.bridgpoint.eu/investment-strategies/credit/bdlsv>.

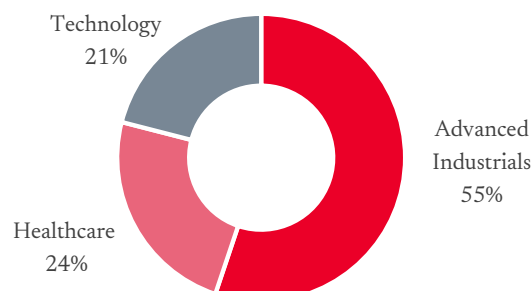
Current invested capital by Geography¹



Current invested capital by Security Type



Current invested capital by Sector



Notes: All graphs shown represent the unrealised cost of the unrealised assets

(1) Based on location of a company's headquarters