

PRESS RELEASE

PUBLICATION OF FAIR VALUE OF NOTES

EQT Mid-Market Credit SV S.A., reg. no. B 193.498, (the “Issuer”) today reports that as of March 31, 2017, each Class A4 EUR Note (ISIN SE0007045802) and Class B4 EUR Note (ISIN SE0007185582) had an unaudited fair value (based on underlying assets and liabilities, and ongoing expenses of the Issuer) of EUR 125,275.35 and EUR 124,829.70, respectively.

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (*lagen om värdepappersmarknaden*). The information was made public on May 31, 2017 at 17:40 CET.

Luxembourg, May 31, 2017

EQT Mid-Market Credit SV S.A

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ABOUT THE ISSUER

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated June 17, 2015, as supplemented on April 5, 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

For further information please visit www.eqtpartners.com/eqtmmcsv

ABOUT EQT

EQT is a leading alternative investments firm with approximately EUR 36 billion in raised capital across 23 funds. EQT funds have portfolio companies in Europe, Asia and the US with total sales of more than EUR 19 billion and approximately 110,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

For further information please visit www.eqtpartners.com