

PRESS RELEASE

September 3, 2018

Publication of Fair Value of Notes

EQT Mid-Market Credit SV S.A., reg. no. B 193.498, (the "Issuer") today reports that as of June 30, 2017, each Class A4 EUR Note (ISIN SE0007045802) and Class B4 EUR Note (ISIN SE0007185582) had an unaudited fair value (based on underlying assets and liabilities, and ongoing expenses of the Issuer) of EUR 123,924.22 and EUR 123,311.47, respectively.

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (*lagen om värdepappersmarknaden*). The information was made public on September 3, 2018 at 10:00 CET.

EQT Mid-Market Credit SV S.A

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About EQT

EQT is a leading investment firm with approximately EUR 50 billion in raised capital across 27 funds. EQT funds have portfolio companies in Europe, Asia and the US with total sales of more than EUR 19 billion and approximately 110,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

More info: www.eqtpartners.com

About the Issuer

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

More info: www.eqtpartners.com/eqtmmcsv