



Press Release

29 October 2020

Bridgepoint Direct Lending I SV S.A. - Effectiveness of Amended Transaction Documents

Bridgepoint Direct Lending I SV S.A. (previously EQT Mid-Market Credit SV S.A.) (the “**Issuer**”) today announces that, further to previous communications, the acquisition of the EQT Credit Platform by Bridgepoint Advisers Holdings and its affiliates (the “**Transaction**”) closed on 23 October 2020.

As a result of the closing of the Transaction, the amendments to (i) the governing documents of the underlying fund in which the Issuer invests (such amendments being subject to final approval and visa stamping by the Commission de Surveillance du Secteur Financier, Luxembourg) and (ii) the transaction documents (including the terms and conditions of the Notes (as defined below)), as previously communicated by the Issuer, became effective as of 23 October 2020.

Furthermore, the change of name and registered address of the Issuer (as previously communicated in the notice dated 21 October 2020 and as reflected in this notice) became effective as of 28 October 2020.

Copies of the amended transaction documents (including the terms and conditions of the Notes) are available on the website of the Issuer (<https://www.bridgepoint.eu/investment-strategies/credit/bdlsv>).

The information set out in this notice was made public on 29 October 2020 at 12:00 CET.

Bridgepoint Direct Lending I SV S.A.

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About Bridgepoint

Bridgepoint is an international alternative asset management firm. With over €26 billion of assets under management, it currently focuses on private equity and credit investing:

- 1) its private equity funds typically focus on acquiring well managed companies in attractive sectors helping companies and management teams by investing in expansion, operational transformation or via consolidating acquisitions;
- 2) its credit activities are implemented by Bridgepoint Credit which invests across the capital structure through three complementary strategies - direct lending, credit opportunities and senior debt.

Bridgepoint has offices in Amsterdam, Frankfurt, Istanbul, London, Luxembourg, Madrid, New York, Paris, San Francisco, Shanghai and Stockholm.

About the Issuer

The Issuer is a public limited company (société anonyme), organised under the laws of Luxembourg, with its registered office at 2, avenue Charles de Gaulle, L-1653 Luxembourg, Grand Duchy of Luxembourg, and registered with the Luxembourg Trade and Companies Register under number B 193498. The Issuer is incorporated as a securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden (the “Notes”).

More info: <https://www.bridgepoint.eu/investment-strategies/credit/bdlsv>