

23 December 2021

Bridgepoint Direct Lending I SV S.A. – Partial redemption of Notes

Further to the announcement dated 22 December 2021, Bridgepoint Direct Lending I SV S.A., reg. no. B 193.498, (the “Issuer”) announces that the partial redemption of its outstanding Class A4 EUR Notes (ISIN SE0007045802) and Class B4 EUR Notes (ISIN SE0007185582) as set forth below will now be made with a record date of 5 January 2022 and a redemption date of 13 January 2022:

- a) the Class A4 EUR Notes (ISIN SE0007045802) with an amount equal to EUR 9,100.00 per Note; and
- b) the Class B4 EUR Note (ISIN SE0007185582) with an amount equal to EUR 9,100.00 per Note.

For the avoidance of doubt, this communication supersedes the announcement dated 22 December 2021.

Bridgepoint Direct Lending I SV S.A.

Contact

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About Bridgepoint

Bridgepoint Group plc is the world’s leading quoted private assets growth investor focussed on the middle-market with over €30 billion AUM and a local presence in the US, Europe and China. We specialise in private equity and private credit:

- 1) its private equity funds typically focus on acquiring well managed companies in attractive sectors helping companies and management teams by investing in expansion, operational transformation or via consolidating acquisitions;

- 2) its credit activities are implemented by Bridgepoint Credit which invests across the capital structure through three complementary strategies - direct lending, credit opportunities and senior debt.

About the Issuer

The Issuer is a public limited company (société anonyme), organised under the laws of Luxembourg, with its registered office at 2, avenue Charles de Gaulle, L-1653 Luxembourg, Grand Duchy of Luxembourg, and registered with the Luxembourg Trade and Companies Register under number B 193498. The Issuer is incorporated as a securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden (the “Notes”).

More info: <https://www.bridgepoint.eu/investment-strategies/credit/bdlsv>