
PRESS RELEASE

5 March 2024

Bridgepoint Direct Lending I SV S.A. – Notice of Written Procedure

Bridgepoint Direct Lending I SV S.A., reg. no. B 193.498, (the “**Issuer**”) today announces that it has initiated a written procedure (the “**Written Procedure**”) for its outstanding Class A4 EUR Notes (ISIN SE0007045802) and Class B4 EUR Notes (ISIN SE0007185582) (the “**Notes**”), in accordance with the terms and conditions of the Notes (the “**Terms and Conditions**”).

The Issuer, as sole unitholder of Bridgepoint Credit FCP-SIF – Bridgepoint Direct Lending I (the “**Sub-Fund**”), has been asked to consent to an extension of the term of the Sub-Fund in accordance with the Fund Documents (as defined in the Terms and Conditions). Pursuant to condition 16 of the Terms and Conditions, the Issuer shall seek instructions from the holders of the Notes (the “**Noteholders**”) when it is to exercise its voting rights as a unitholder in the Sub-Fund. For this reason, the Issuer has initiated the Written Procedure, whereby Noteholders can vote for or against an instruction to the Issuer to consent to the proposed extension of the term of the Sub-Fund.

As part of the Written Procedure, the Noteholders have also been asked to vote on certain consequential amendments to the Terms and Conditions (including a consequential amendment to the Maturity Date of the Notes) and an amendment to the constitutional documents of the Sub-Fund to contemplate the possibility of further extensions of the term of the Sub-Fund (subject to investor consent) and a consequential amendment to the Terms and Conditions.

To be eligible to participate in the Written Procedure a person must meet the criteria for being a Noteholder on 27 February 2024. This means that the person must be registered on a securities account with Euroclear Sweden AB, as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised person/entity (Sw. *förvaltare*) with respect to one or several Notes.

The last time and day to vote is 17:00 (CET) on 26 March 2024. Noteholders may be required to take certain actions in order to be eligible to vote, as further set out in the Written Procedure.

The notice of Written Procedure is available on the website of the Issuer (www.bridgepoint.eu/bdlsv).

Bridgepoint Direct Lending I SV S.A.

Contacts

For press enquiries, contact us on +44 (0) 20 7034 3500 or media@bridgepoint.eu.

About Bridgepoint

Bridgepoint is one of the world's leading quoted private asset growth investors, specialising in private equity and private debt. With over €39.5 billion of assets under management and a strong local presence in Europe, the US and Asia, we combine global scale with local market insight and sector expertise, consistently delivering strong returns through cycles.

More information: www.bridgepoint.eu

About the Issuer

Bridgepoint Direct Lending I SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

More information: www.bridgepoint.eu/bdlsv

The information was made public through the agency of the contact set out above, on 05 March 2024 at 17:00 CET.